

1  
2  
3  
4  
5  
6  
7  
8  
9  
0  
1  
2  
3  
4  
5  
6  
7  
8  
9  
0  
1  
2  
3  
4

February 9, 2021

COMMITTEE SUBSTITUTE  
FOR

SENATE BILL NO. 970

By: Floyd of the Senate

and

## Boles of the House

An Act relating to the Oklahoma Open Records Act; amending 51 O.S. 2011, Sections 24A.3, as amended by Section 2, Chapter 266, O.S.L. 2014, 24A.7, as amended by Section 1, Chapter 130, O.S.L. 2014 and 24A.10, as last amended by Section 1, Chapter 197, O.S.L. 2018 (51 O.S. Supp. 2020, Sections 24A.3, 24A.7 and 24A.10), which relate to definitions, personnel records and voluntarily supplied information; modifying definition; allowing confidentiality of personnel records at the sole discretion of public body; requiring confidentiality for certain voluntarily provided information; updating statutory reference; and providing an effective date.

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. AMENDATORY 51 O.S. 2011, Section 24A.3, as amended by Section 2, Chapter 266, O.S.L. 2014 (51 O.S. Supp. 2020, Section 24A.3), is amended to read as follows:

Section 24A.3. As used in the Oklahoma Open Records Act:

1. "Record" means all documents, including, but not limited to, any book, paper, photograph, microfilm, data files created by or

1 used with computer software, computer tape, disk, record, sound  
2 recording, film recording, video record or other material regardless  
3 of physical form or characteristic, created by, received by, under  
4 the authority of, or coming into the custody, control or possession  
5 of public officials, public bodies, or their representatives in  
6 connection with the transaction of public business, the expenditure  
7 of public funds or the administering of public property. "Record"  
8 does not mean:

- 9 a. computer software,
- 10 b. nongovernment personal effects,
- 11 c. unless public disclosure is required by other laws or  
12 regulations, vehicle movement records of the Oklahoma  
13 Transportation Authority obtained in connection with  
14 the Authority's electronic toll collection system,
- 15 d. personal financial information, credit reports or  
16 other financial data obtained by or submitted to a  
17 public body for the purpose of evaluating credit  
18 worthiness, obtaining a license, permit, or for the  
19 purpose of becoming qualified to contract with a  
20 public body,
- 21 e. any digital audio/video recordings of the toll  
22 collection and safeguarding activities of the Oklahoma  
23 Transportation Authority,

- 1 f. any personal information provided by a guest at any  
2 facility owned or operated by the Oklahoma Tourism and  
3 Recreation Department or the Board of Trustees of the  
4 Quartz Mountain Arts and Conference Center and Nature  
5 Park to obtain any service at the facility or by a  
6 purchaser of a product sold by or through the Oklahoma  
7 Tourism and Recreation Department or the Quartz  
8 Mountain Arts and Conference Center and Nature Park,
- 9 g. a Department of Defense Form 214 (DD Form 214) filed  
10 with a county clerk, including any DD Form 214 filed  
11 before July 1, 2002, ~~or~~
- 12 h. except as provided for in Section 2-110 of Title 47 of  
13 the Oklahoma Statutes,
- 14 (1) any record in connection with a Motor Vehicle  
15 Report issued by the Department of Public Safety,  
16 as prescribed in Section 6-117 of Title 47 of the  
17 Oklahoma Statutes, or
- 18 (2) personal information within driver records, as  
19 defined by the Driver's Privacy Protection Act,  
20 18 United States Code, Sections 2721 through  
21 2725, which are stored and maintained by the  
22 Department of Public Safety, or
- 23 i. any portion of any document or information provided to  
24 a state agency or entity to obtain licensure under the

1           laws of this state or a political subdivision that  
2           contains an applicant's personal address, phone  
3           number, electronic mail address or other contact  
4           information;

5           2. "Public body" shall include, but not be limited to, any  
6 office, department, board, bureau, commission, agency, trusteeship,  
7 authority, council, committee, trust or any entity created by a  
8 trust, county, city, village, town, township, district, school  
9 district, fair board, court, executive office, advisory group, task  
10 force, study group~~7~~ or any subdivision thereof, supported in whole  
11 or in part by public funds or entrusted with the expenditure of  
12 public funds or administering or operating public property, and all  
13 committees, or subcommittees thereof. Except for the records  
14 required by Section 24A.4 of this title, "public body" does not mean  
15 judges, justices, the Council on Judicial Complaints, the  
16 Legislature~~7~~ or legislators;

17           3. "Public office" means the physical location where public  
18 bodies conduct business or keep records;

19           4. "Public official" means any official or employee of any  
20 public body as defined herein; and

21           5. "Law enforcement agency" means any public body charged with  
22 enforcing state or local criminal laws and initiating criminal  
23 prosecutions~~7~~, including, but not limited to, police departments,  
24 county sheriffs, the Department of Public Safety, the Oklahoma State

1 Bureau of Narcotics and Dangerous Drugs Control, the Alcoholic  
2 Beverage Laws Enforcement Commission, and the Oklahoma State Bureau  
3 of Investigation.

4 SECTION 2. AMENDATORY 51 O.S. 2011, Section 24A.7, as  
5 amended by Section 1, Chapter 130, O.S.L. 2014 (51 O.S. Supp. 2020,  
6 Section 24A.7), is amended to read as follows:

7 Section 24A.7. A. ~~A~~ At the sole discretion of the public body,  
8 a public body may keep personnel records confidential:

9 1. Which relate to internal personnel investigations including  
10 examination and selection material for employment, hiring,  
11 appointment, promotion, demotion, discipline, or resignation; or

12 2. Where disclosure would constitute a clearly unwarranted  
13 invasion of personal privacy such as employee evaluations, payroll  
14 deductions, employment applications submitted by persons not hired  
15 by the public body, and transcripts from institutions of higher  
16 education maintained in the personnel files of certified public  
17 school employees; provided, however, that nothing in this subsection  
18 shall be construed to exempt from disclosure the degree obtained and  
19 the curriculum on the transcripts of certified public school  
20 employees.

21 B. All personnel records not specifically falling within the  
22 exceptions provided in subsection A of this section shall be  
23 available for public inspection and copying including, but not  
24 limited to, records of:

1        1. An employment application of a person who becomes a public  
2 official;

3        2. The gross receipts of public funds;

4        3. The dates of employment, title or position; and

5        4. Any final disciplinary action resulting in loss of pay,  
6 suspension, demotion of position, or termination.

7        C. Except as may otherwise be made confidential by statute, an  
8 employee of a public body shall have a right of access to his own  
9 personnel file.

10       D. Public bodies shall keep confidential the home address,  
11 telephone numbers and social security numbers of any person employed  
12 or formerly employed by the public body.

13       E. Except as otherwise required by Section 6-101.16 of Title 70  
14 of the Oklahoma Statutes, public bodies shall keep confidential all  
15 records created pursuant to the Oklahoma Teacher and Leader  
16 Effectiveness Evaluation System (TLE) which identify a current or  
17 former public employee and contain any evaluation, observation or  
18 other TLE record of such employee.

19       SECTION 3.        AMENDATORY        51 O.S. 2011, Section 24A.10, as  
20 last amended by Section 1, Chapter 197, O.S.L. 2018 (51 O.S. Supp.  
21 2020, Section 24A.10), is amended to read as follows:

22       Section 24A.10. A. Any information, records or other material  
23 heretofore voluntarily supplied to any state agency, board or  
24

1 commission shall be subject to full disclosure pursuant to Section  
2 24A.1 et seq. of this title.

3 B. If disclosure would give an unfair advantage to competitors  
4 or bidders, a public body may keep confidential records relating to:

5 1. Bid specifications for competitive bidding prior to  
6 publication by the public body; ~~or~~

7 2. Contents of sealed bids prior to the opening of bids by a  
8 public body; ~~or~~

9 3. Computer programs or software but not data thereon; ~~or~~

10 4. Appraisals relating to the sale or acquisition of real  
11 estate by a public body prior to award of a contract; or

12 5. The prospective location of a private business or industry  
13 prior to public disclosure of such prospect except for records  
14 otherwise open to inspection such as applications for permits or  
15 licenses.

16 C. Except as set forth hereafter, the Oklahoma Department of  
17 Commerce, the Oklahoma Department of Career and Technology  
18 Education, the technology center school districts, the Oklahoma Film  
19 and Music Office, institutions within the Oklahoma State System of  
20 Higher Education, and the Department of Corrections may keep  
21 confidential:

22 1. Business plans, feasibility studies, financing proposals,  
23 marketing plans, financial statements or trade secrets submitted by  
24

1 a person or entity seeking economic advice, business development or  
2 customized training from such Departments or school districts;

3 2. Proprietary information of the business submitted to the  
4 Department or school districts for the purpose of business  
5 development or customized training, and related confidentiality  
6 agreements detailing the information or records designated as  
7 confidential; and

8 3. Information compiled by such Departments or school districts  
9 in response to those submissions.

10 The Oklahoma Department of Commerce, the Oklahoma Department of  
11 Career and Technology Education, the technology center school  
12 districts, the Oklahoma Film and Music Office, institutions within  
13 the Oklahoma State System of Higher Education, and the Department of  
14 Corrections may not keep confidential that submitted information  
15 when and to the extent the person or entity submitting the  
16 information consents to disclosure.

17 D. Although they must provide public access to their records,  
18 including records of the address, rate paid for services, charges,  
19 consumption rates, adjustments to the bill, reasons for adjustment,  
20 the name of the person that authorized the adjustment, and payment  
21 for each customer, public bodies that provide utility services to  
22 the public ~~may~~ shall keep confidential and shall redact from any  
23 record, personal email addresses, credit information, credit card  
24 numbers, telephone numbers, social security numbers, bank account



1 information for individual customers, ~~and~~ any portion of any record  
2 that contains the name or any other identifier of the occupants of  
3 any residential structure. Public bodies that provide utility  
4 services to the public may keep confidential utility supply and  
5 utility equipment supply contracts for any industrial customer with  
6 a connected electric load in excess of two thousand five hundred  
7 (2,500) kilowatts if public access to such contracts would give an  
8 unfair advantage to competitors of the customer; provided that,  
9 where a public body performs billing or collection services for a  
10 utility regulated by the Corporation Commission pursuant to a  
11 contractual agreement, any customer or individual payment data  
12 obtained or created by the public body in performance of the  
13 agreement shall not be a record for purposes of ~~this act~~ the  
14 Oklahoma Open Records Act.

15 SECTION 4. This act shall become effective November 1, 2021.

16 COMMITTEE REPORT BY: COMMITTEE ON JUDICIARY  
17 February 9, 2021 - DO PASS AS AMENDED  
18  
19  
20  
21  
22  
23  
24